



Date: 29 September 2022

Shenzhen EVOC Intelligence Technology Company Limited (the “Offeror”)

1701, 17/F, EVOC Technology Building,

No. 31 Gaoxinhongsi Road,

Nanshan District, Shenzhen, PRC

Attn: Board of Directors

EVOC Intelligent Technology Company Limited (the “Company”)

EVOC Technology Building,

No. 31 Gaoxinhongsi Road,

Nanshan District, Shenzhen, PRC

Attn: Board of Directors

Dear Sirs,

**COMPOSITE DOCUMENT IN RELATION TO (1) PROPOSED
PRIVATISATION OF THE COMPANY BY THE OFFEROR BY WAY OF
MERGER BY ABSORPTION (THE “MERGER”) AND (2) PROPOSED
WITHDRAWAL OF LISTING**

We, China International Capital Corporation Hong Kong Securities Limited, refer to the composite document dated 30 September 2022 jointly issued by the Offeror and the Company in connection with the Merger (the “**Composite Document**”). Capitalized terms used in this letter shall have the same meanings as those defined in the Composite Document unless otherwise defined.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our opinions and the references to our name, logo, qualifications and opinions in the form and context in which they are respectively included in the Composite Document.

We also consent to this letter being made available for inspection and display pursuant to notes 1 and 2 to Rule 8 of the Takeovers Code and as described in the section headed “DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III of the Composite

Document.

Except as stated above, this letter is not to be used, circulated, quoted, or otherwise referred to for any other purpose, nor is it to be filed with or referred to in whole or in part in any document without our prior written consent, where such consent is to be given or withheld at our absolute and exclusive discretion. Where this letter is to be used with our written consent, it shall be used only in its entirety and no part hereof shall be used without referring to the whole letter unless otherwise expressly agreed in writing by us.

Yours faithfully

for and on behalf of
China International Capital Corporation Hong Kong Securities Limited



Name: David CHING
Title: Executive Director

Yours faithfully

for and on behalf of
China International Capital Corporation Hong Kong Securities Limited

A handwritten signature in black ink, appearing to read "Chen Feng", written over a horizontal line.

Name: Feng CHEN

Title: Executive Director